

FREE TAX PREP



Do you need help preparing your taxes?

AARP Foundation Tax-Aid provides free tax preparation assistance. Redstone is partnering with AARP as one of the host sites for this program.

Assistance is available by appointment only at all of the AARP Tax Foundation sites.

To make appointments for the Redstone Atrium location, call 256-886-8071. Volunteers will be manning the phone lines Tuesday and Thursday only, from 1pm to 4pm.

Tax preparation sessions at Redstone will be held every Saturday from February 3 through April 13, 2024, from 9am until 2pm at The Atrium at Redstone Federal Credit Union, 220 Wynn Drive, Huntsville, AL.

Even if your taxes are somewhat complicated, the AARP team is IRS-certified, and will make it easy for you. There is no fee or sales pitch for other services, and AARP membership is not required. The service is available to all ages.

Call 256-886-8071 to book your appointment.



RFCU® does not provide tax advice. Please consult your tax advisor with your specific questions. RFCU and AARP are separate entities. RFCU does not warrant, guarantee, or insure any product or service offered by AARP.

This credit union is federally insured by the National Credit Union Administration.

WHAT TO BRING TO YOUR FREE TAX PREP SESSION

- Social security cards of all household members
- All W-2s
- Any 1098 and 1099 forms
- Photo identification
- Tax return from last year (if possible)
- Bank account number and routing number (if requesting electronic deposit)
- A list of members of your household who had insurance in 2023 and the months they had it
- Insurance-related tax forms
- Any documents listing sources of income for the year
- Anything else you received from the IRS



RFCU® does not provide tax advice. Please consult your tax advisor with your specific questions. RFCU and AARP are separate entities. RFCU does not warrant, guarantee, or insure any product or service offered by AARP.

This credit union is federally insured by the National Credit Union Administration.